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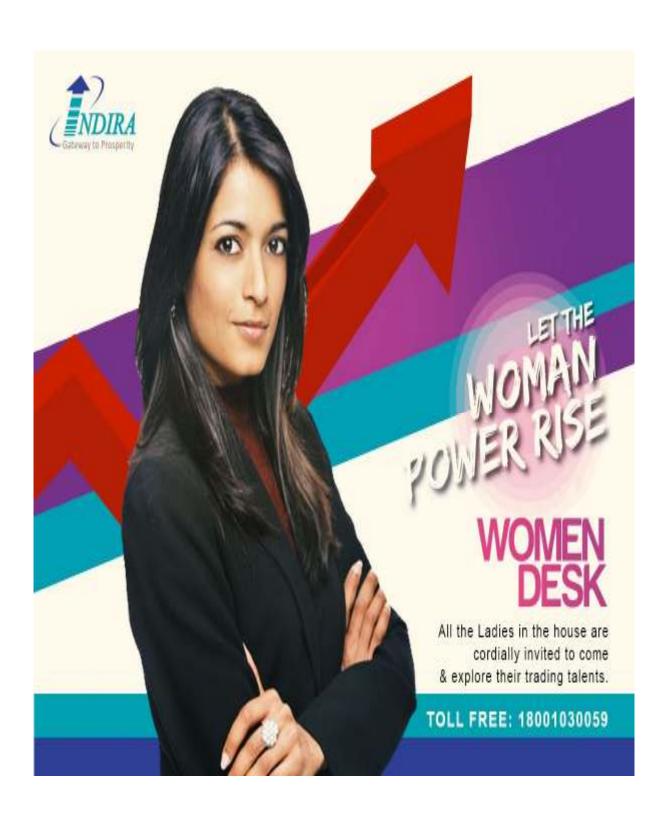
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NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1245/\$1195 & Resistance = \$1299/\$1330.
- > Crude oil range->\$45 to \$55.

Stocks Meander in Holiday-Hit Trading; Pound Rises: Markets Wrap:

- Global stocks were mixed, the dollar traded sideways and the euro slipped amid thin trading as investors weighed the {HYPERLINK

"https://www.bloomberg.com/news/articles/2 017-05-29/fed-s-williams-sees-much-smaller-balance-sheet-in-five-years" \t "_blank" \o "Fed's Williams Sees 'Much Smaller' Balance Sheet in Five Years"} from a Fed official on the path of U.S. borrowing costs and Mario Draghi's {HYPERLINK

"https://www.bloomberg.com/news/articles/2 017-05-29/draghi-says-euro-area-still-needs-extraordinary-ecb-support" \t "_blank" \o "Draghi Says Euro Area Still Needs Extraordinary ECB Support"} to the European Parliament.

- Dollar flat as U.S. holiday keeps trade thin: - The dollar was little changed against a basket of the other major currencies on Monday, holding above last week's six-and-a-half month lows with U.S. financial markets closed for the Memorial Day holiday.
- Gold steadies near 4-week highs after latest North Korea missile test: - Gold prices were little changed near a fourweek high in European trade on Monday, as the latest ballistic missile test by North Korea supported safe-haven demand.
- Oil struggles as markets weigh U.S. drilling, OPEC cuts: - Oil prices swung between gains and losses in European trading on Monday, as the market weighed rising U.S. drilling against efforts by major producers to cut output to

TRENDS & OUTLOOK - DATE: 30-May-2017

| PRECIOUS METALS: | | | | | | |
|-------------------|-----------|-----------|----------------|-------|-------|--|
| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 | |
| GOLD (June) | 28410 | 28620 | 28875 | 29070 | 29330 | |
| SILVER (July) | 38100 | 39000 | 40200 | 41490 | 42750 | |

| BASE METALS | | | | | | |
|-------------------|--------|-----------|----------------|--------|--------|--|
| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 | |
| COPPER (June) | 357 | 362 | 367 | 374 | 379 | |
| ZINC (May) | 163.35 | 166.50 | 170.10 | 173.90 | 178.20 | |
| LEAD (May) | 130.30 | 133.20 | 136.55 | 139.50 | 143.65 | |
| NICKEL (May) | 557 | 570 | 584 | 601 | 621 | |

| ENERGY | | | | | |
|-----------------------|-----------|-----------|----------------|------|------|
| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
| CRUDE OIL (June) | 3006 | 3130 | 3225 | 3365 | 3455 |
| NATURAL GAS (June) | 196 | 203 | 208 | 213 | 221 |

DATA TALKS: TODAY'S ECONOMIC DATA:

Core PCE Price Index m/m, Personal Spending m/m, Personal Income m/m, S&P/CS Composite-20 HPI y/y, CB Consumer Confidence.



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.: NSE/CML/34906: Removal of securities of Pearl Engineering Polymers Limited from Dissemination Board of NSE.

NSE Download Ref.No.: NSE/CML/34916: Suspension of trading in equity shares - Dishman Pharmaceuticals and Chemicals Limited w.e.f May 30, 2017

NSE Download Ref.No: NSE/FAOP/34949: Shifting to Z category-ORBITCORP. This circular shall be effective from June 02, 2017.

NSE Download Ref.No: NSE/FAOP/34948: Introduction of Futures & Options Contracts on 5 additional securities in F & O

NSE Download Ref.No: NSE/FAOP/34954: Suspension of trading in equity shares - Hinduja Foundries Limited W.E.F June 6, 2017

| BOARD MEETINGS | | |
|----------------|-----------|--|
| COMPANY NAME | DATE | PURPOSE |
| SANWARIA | 31-May-17 | Interim Dividend Re 0.05/- Per Share |
| PAPERPROD | 31-May-17 | Annual General Meeting/ Dividend Rs 3/- Per Share |
| JBCHEPHARM | 1-Jun-17 | Buyback |
| PAGEIND | 1-Jun-17 | Interim Dividend |
| INFY | 1-Jun-17 | Annual General Meeting/Dividend - Rs 14.75 Per Share |
| SIRPAPER | 1-Jun-17 | Annual General Meeting |
| MMFL | 1-Jun-17 | Interim Dividend Re 1/- Per Share |
| ARCOTECH | 1-Jun-17 | Extraordinary General Meeting |
| INDIANB | 2-Jun-17 | Annual General Meeting/Dividend - Rs 6/- Per Share |
| GRUH | 5-Jun-17 | Annual General Meeting/Dividend - Rs 2.80 Per Share |
| MHRIL | 5-Jun-17 | Annual General Meeting/Dividend - Rs 5/- Per Share |
| IRB | 6-Jun-17 | Interim Dividend |
| MAHABANK | 8-Jun-17 | Annual General Meeting |
| JSWSTEEL | 12-Jun-17 | Annual General Meeting/Dividend - Rs 2.25/- Per Share |
| TCS | 13-Jun-17 | Annual General Meeting/Dividend - Rs 27.50/- Per Share |
| KANSAINER | 13-Jun-17 | Annual General Meeting/Final Dividend Rs 2.50 + Special Dividend Re 0.50 Per Share |
| CANFINHOME | 14-Jun-17 | Annual General Meeting/Dividend - Rs 10/- Per Share |
| MASTEK | 14-Jun-17 | Annual General Meeting/Dividend - Rs 2.50 Per Share |
| | | |
| | | |
| | | |
| | | |



| NIFTY 50 STOCKS | S- SLIDDORT | & RESISTANCE | | | | |
|-----------------|-------------|--------------|-----------|-------------|-------------|-------------|
| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
| ACC | 1624 | 1610 | 1595 | 1632 | 1646 | 1669 |
| ADANIPORTS | 328 | 319 | 311 | 334 | 342 | 357 |
| AMBUJACEM | 240 | 238 | 236 | 241 | 243 | 246 |
| ASIANPAINT | 1147 | 1131 | 1116 | 1141 | 1156 | 1166 |
| AUROPHARMA | 512 | 495 | 479 | 520 | 537 | 561 |
| | | | | | | |
| AXISBANK | 507 | 501 | 495 | 508 | 514 | 521 |
| BAJAJ-AUTO | 2838 | 2800 | 2762 | 2826 | 2863 | 2889 |
| BANKBARODA | 174 | 171 | 168 | 176 | 179 | 184 |
| BHARTIARTL | 373 | 368 | 362 | 373 | 379 | 384 |
| BHEL | 153 | 151 | 148 | 156 | 158 | 163 |
| BOSCHLTD | 23575 | 23387 | 23200 | 23594 | 23781 | 23988 |
| BPCL | 755 | 745 | 735 | 757 | 767 | 779 |
| CIPLA | 505 | 494 | 482 | 501 | 512 | 519 |
| COALINDIA | 267 | 265 | 263 | 268 | 270 | 273 |
| DRREDDY | 2426 | 2382 | 2339 | 2424 | 2467 | 2508 |
| EICHERMOT | 28172 | 27968 | 27765 | 28232 | 28435 | 28699 |
| GAIL | 401 | 396 | 390 | 401 | 406 | 411 |
| HCLTECH | 864 | 853 | 842 | 863 | 874 | 883 |
| HDFC | 1599 | 1563 | 1527 | 1582 | 1618 | 1637 |
| HDFCBANK | 1632 | 1617 | 1602 | 1633 | 1647 | 1663 |
| HEROMOTOCO | 3666 | 3611 | 3557 | 3645 | 3699 | 3733 |
| HINDALCO | 201 | 197 | 193 | 201 | 205 | 209 |
| HINDUNILVR | 1072 | 1048 | 1024 | 1063 | 1087 | 1101 |
| ICICIBANK | 315 | 312 | 310 | 316 | 319 | 323 |
| IDEA | 79 | 78 | 76 | 79 | 81 | 83 |
| INDUSINDBK | 1491 | 1475 | 1458 | 1490 | 1506 | 1521 |
| INFRATEL | 379 | 371 | 362 | 376 | 385 | 390 |
| INFY | 985 | 975 | 965 | 986 | 996 | 1007 |
| ITC | 316 | 306 | 297 | 313 | 323 | 329 |
| KOTAKBANK | 969 | 960 | 952 | 965 | 974 | 979 |
| LT | 1782 | 1762 | 1742 | 1786 | 1806 | 1830 |
| LUPIN | 1110 | 1084 | 1058 | 1106 | 1132 | 1155 |
| M&M | 1360 | 1333 | 1306 | 1354 | 1381 | 1403 |
| MARUTI | 7134 | 7041 | 6947 | 7119 | 7213 | 7292 |
| NTPC | 157 | 154 | 151 | 156 | 158 | 160 |
| ONGC | 176 | 172 | 169 | 175 | 178 | 181 |
| POWERGRID | 209 | 205 | 200 | 208 | 212 | 215 |
| RELIANCE | 1357 | 1340 | 1323 | 1353 | 1370 | 1383 |
| SBIN | 284 | 281 | 279 | 286 | 289 | 294 |
| SUNPHARMA | 503 | 487 | 472 | 508 | 524 | 544 |
| TATAMOTORS | 482 | 474 | 466 | 479 | 487 | 493 |
| TATAMTRDVR | 285 | 283 | 280 | 285 | 287 | 289 |
| TATAPOWER | 81 | 80 | 79 | 81 | 82 | 82 |
| TATASTEEL | 508 | 502 | 497 | 512 | 517 | 526 |
| TCS | 2573 | 2559 | 2545 | 2578 | 2592 | 2610 |
| TECHM | 379 | 361 | 342 | 375 | 394 | 409 |
| ULTRACEMCO | 4061 | 4010 | 3959 | 4096 | 4147 | 4233 |
| VEDL | 244 | 241 | 237 | 244 | 248 | 251 |
| WIPRO | 535 | 530 | 526 | 535 | 539 | 544 |
| YESBANK | 1438 | 1416 | 1395 | 1455 | 1477 | 1516 |
| ZEEL | 522 | 515 | 509 | 521 | 527 | 532 |



| BULK DEALS (B | SE) | | | |
|---------------|-------------------|----------|----------|--------|
| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
| LEHAR | J S L ENTERPRISES | В | 119,206 | 59.36 |
| MODINATUR | NIKHIL VORA | В | 205,000 | 132.06 |
| | | | | |
| | | | | |
| | | | | _ |

| BULK DEALS (NSE) | | | | |
|------------------|-------------------------------|----------|----------|--------|
| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
| | | | | |
| 8KMILES | GARNA FINVEST PRIVATE LIMITED | SELL | 159000 | 562.44 |
| | SHREE MALLIKARJUN TRAD INVEST | | | |
| VIVIDHA | PRIVATE LIMITED | SELL | 1519731 | 1.2 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

| Initial Public Offering (IPO) | | | | | |
|-------------------------------|---------------|------------------|----------------|--------|--|
| Company Name | Security type | Issue Start Date | Issue End Date | Status | |
| | | | | | |



NIFTY CHART



MARKET COMMENTARY

Benchmark indices began the week on a strong note, with the Nifty ending above the 9600-mark the first time ever.

At the close of market hours, the Sensex was up 81.07 points at 31109.28, while the Nifty was up 9.80 points at 9604.90. The market breadth was negative as 864 shares advanced against a decline of 1,822 shares, while 168 shares were unchanged.

For todays trade nifty likely to trade in the range of 9550-9700.

| MARKET | LEVELS | | | | | | | | |
|--------|--------|-------|--------|----------|-------|-------|----------|-----------|-------|
| | СМР | | SUPPOR | T LEVELS | | | RESISTAN | CE LEVELS | 3 |
| NIFTY | 9604 | 9639 | 9649 | 9664 | 9705 | 9597 | 9561 | 9546 | 9505 |
| USDINR | 64.59 | 64.70 | 64.85 | 64.95 | 65.10 | 64.40 | 64.29 | 64.15 | 64.01 |



MARKET PULSE

| INDIAN INDICES | | | | | |
|----------------|-------|---------|-------|--|--|
| NAME | СМР | NET CH. | % | | |
| SENSEX | 31109 | +81.07 | +0.26 | | |
| NIFTY | 9604 | +9.80 | +0.10 | | |

| INDIAN ADR'S | | | | | |
|--------------|-------|--------------|--|--|--|
| SYMBOL | CLOSE | GAIN/ LOSS % | | | |
| DRREDDY | 37.28 | 069 | | | |
| HDFCBANK | 86.54 | -0.17 | | | |
| ICICIBK | 9.72 | +0.41 | | | |
| INFY | 15.53 | +0.13 | | | |
| Unch | 37.07 | +1.39 | | | |
| WIPRO | 10.86 | -0.09 | | | |

| FII AND MF ACTIVITY | | | | |
|-----------------------|----------|--|--|--|
| SYMBOL | | | | |
| FIIs Eq (Provisional) | -709.97 | | | |
| FIIs Index Future | 1208.32 | | | |
| FIIs Index Options | 1032.24 | | | |
| FIIs Stock Future | -2998.75 | | | |
| FIIs Stock Options | 41.95 | | | |
| DIIs Eq (Provisional) | 290.53 | | | |

| CURRENCY | | |
|------------|----------|--|
| CURERNCY | RBI RATE | |
| RUPEE - \$ | 64.5565 | |
| EURO | 72.1354 | |
| YEN 100 | 58.0300 | |
| GBP | 82.8195 | |

MARKET PULSE

| GLOBAL INDICES | | | | |
|----------------|-------|---------|-------|--|
| NAME | СМР | NET CH. | % | |
| DOW | 21080 | -2.67 | -0.01 | |
| NASDAQ | 6210 | +4.93 | +0.08 | |
| NIKKEI | 19576 | -106.38 | -0.54 | |
| HANG SENG | 25701 | +62.36 | +0.24 | |
| SGX NIFTY | 9589 | -28.00 | -0.01 | |

| WORLD COMMODITIES | | | |
|-------------------|--------|-------|--|
| FUTURE | CMP | % | |
| CRUDE | 49.81 | +0.02 | |
| NATURAL GAS | 3.216 | +0.16 | |
| GOLD | 1269 | +0.12 | |
| SILVER | 17.445 | +0.70 | |
| COPPER | 2.558 | -0.43 | |
| WORLD EVENTS | | | |

US: CB Consumer Confidence

RESULTS TODAY

AARCOM, ADITYA, ADVPOWER, AGRITECH, BHARATRAS, BFFL, BIRLACAP, CENTUM, DELTACORP, FRANKLIN, GOLDLINE, HINDALCO, IFL, IRB, JETAIRWAYS, MOIL, NEOCORP, NITCO, TATAGLOBAL.

TOP STORY

- Lyka Labs announces out licensing deal with US based Generics co
- Network 18 Media & Investments: ICRA upgraded rating to [ICRA] AAA
- Astrazeneca Pharma received import and market permission in Form 45
- Syndicate Bank approved to raise equity capital up to Rs. 3500 Crore
- Vikas Ecotech approves scheme for demerger of the recycled compounds and trading division
- Mindtree to add 1400employees in Bhubaneshwar
- Strides gets 3 observations for Benagaluru unit fro US FDA





Price is what you pay. Value is what you get.

- Warren Buffet